

NOTICE OF FINANCIAL INSTITUTION MERGER

(Continuing Financial Institution, City, County, State), hereby provides notice that on (Month Date, Year), the merger with (Merging Financial Institution, City, County, State) was completed. As of (Month Date, Year), the property, property rights, and interests of (Merging Financial Institution) were transferred to and vested in (Continuing Financial Institution). On the same date, the debts and obligations of (Merging Financial Institution) were assumed by (Continuing Financial Institution).

Finally, as of (Month Date, Year), the articles of incorporation of (Merging Financial Institution) are void.

IN WITNESS WHEREOF, We have made, executed, and acknowledged this NOTICE OF FINANCIAL INSTITUTION MERGER this ____ day of _____, 20 ____.

President of (Continuing Financial Institution)

Secretary of (Continuing Financial Institution)