

REPORT OF STOCK OWNERSHIP

Name and Mailing Address of
Bank or Bank Holding Company:

The following information is required for the **CONFIDENTIAL** use of the Commissioner. Please attach supplemental pages as needed.

1. List all stockholders owning 5% or more of your bank or holding company's stock who are also directors, officers or employees of another bank. (Give name of stockholder, name of other bank and official Capacity with other bank.)
2. List all stockholders owning 5% or more of your bank or holding company's stock, except those listed in item #1, who are believed to own either directly or indirectly (family and/or corporate interest), more than 5% of the shares of stock of another bank. (Give name of stockholder, name of other bank, name in which shares of other bank are believed owned.)
3. List all loans to your bank's directors, officers or employees held by other banks, companies and/or individuals for the purpose of financing the purchase of the bank or holding company's stock. (Give name of director, officer or employee, name of lender, original amount financed, present balance of loan.)
4. List all oral or written options or voting agreements (trusts) covering your bank or holding company's stock which are known to have been granted. (Give name of grantor, name of grantee, terms of the option or agreement.)
5. List any management agreements which the Board of Directors or officers have participated in with other banks. Unless previously furnished and unchanged, attach a copy of any such Agreement to this report.
6. Submit with this form, a listing of all stockholders of the bank (or holding company) or a computer printout containing the required information. At a minimum, the list should contain the name of the stockholder, residence address, and number of shares purchased.

President or Chief Executive Officer

SEAL OF BANK